



Exhibit A

Frank T. Zeigon RPA, CCLA, LPCS, PLCS, CLCS, PCLA, FCLA, CPAU, CGA

I have worked in various claim capacities for major national insurance carriers since 1966. I retired in 1998 and became a Claims Consultant providing - Mediation, Litigation, Claim Consulting & Adjusting Services. I am an expert in claim handling custom and practice, claim adjusting, coverage interpretation, and SIU practices. This includes complex claim handling issues; claim community standards; serving as an expert witness, appraiser, umpire, mediator, and other claim handling and adjusting services. In 2008 I returned to work for an Insurance Carrier as a commercial property claims manager for 13 western states and retired in October 2013 and returned to providing consulting services.

Experience: I have worked as branch level adjuster, supervisor, unit manager, home office examiner, regional and zone level supervisor during my 54 years working in the Insurance Industry.

I am experienced in both direct handling and supervising the most complex claim issues. I have experience in Property, Auto, General Liability, Personal and Commercial lines claims, and Inland Marine. I am familiar with D&O, Association Liability, Medical and Dental Malpractice claims.

I have worked as a claims expert, appraiser, mediator and general adjuster.

<u>2014 - M&Z Insurance Claims Consulting, Inc.</u>

President, Sr. Claims Consultant

2008-2013 CNA Insurance Company

Commercial Property Claims Manager – Western Region

1998-2008 M&Z Claims Service, Inc.

President, Claims Consultant/Executive General Adjuster

1980- 98 Chubb Group of Insurance Companies

Liability Supervisor, Western Regional AMD Supervisor

Western Zone Supervisor - AMD, Auto Liability, General Liability,

Commercial/Personal Property, SIU Manager

1979 California Guarantee Association in behalf of American Reserve

Auto Claims Manager

<u>1978 -79</u> Reserve Insurance Company

Western Regional Property Claims Supervisor

<u>1976 - 78</u> Metropolitan Property and Liability Insurance Company

Property Unit Manager Home Office Claim Examiner

1966 - 76 Allstate Insurance Company

Claims Adjuster Field Supervisor Telephone Unit Supervisor

Education: Regents High School Diploma, Some College - Business Management

Numerous industry training schools and seminars

Senior Claims Law Associate from the American Educational Institute

Registered Professional Adjuster

Personal Lines Coverage Specialist – The National Underwriter Commercial Lines Coverage Specialist – The National Underwriter

Certified Professional Appraiser/Umpire – Insurance Appraisal and Umpire

Association, Inc.

Professional and Civic Accomplishments:

A speaker at agency forums, and California Insurance Department Fraud

Investigators Graduation.

Panel member on industry forums involving fraud claims handling.

Community volunteer – fire department, police department, congressional campaign

Casualty Claims Law Associate (September - 1981)

CA Independent Adjusters License (1999 – 2008)

Registered Professional Adjuster (1999 - present)

Personal Lines Coverage Specialist (1/10/08)

Speaker Combined Claims Conference Northern California – 9/14/07 – "How to avoid

bad faith on a potential fraud claim"

 $Speaker-CAIIA\ annual\ meeting-SIU\ Regulation\ Certification-10/18/07$

Superior Court of California County of Los Angeles mediator

Speaker - Crawford Regional Conference - Providing Outstanding Customer Service - March 2010

Speaker – Blue Goose – Providing Outstanding Customer Service – September 2010

Speaker - CLM Annual Conference - Making a Living Through Theft Claims - a Case Study - 3/29/2012

Speaker CLM Fraud Committee Mini Conference – The ethical Investigations of Fraud Claims – 10/19/12 Article published in Litigation Management Magazine (2 part) 7/12 & 9/12 – Ethical Considerations in the investigation of an insurance claim – Attorney's perspective & an Adjusters perspective – Co-author Matt

 $Smith \ Esq.$ Article — An adjusters perspective — a look back on 47 years as an adjuster — October 2012 CLM Claim

management Mag. Electronic edition
Article – Litigation Management – Spring 2013 – Who's Job is it. Co-author with Gene Weisberg Esq.

Speaker CE Institute Webinar – Ethics a case study – Speaker Co-speaker Robert May 3/27/13

Speaker - CLM 2013 Convention 4/11/13 - Insurance Fraud & recouping good faith

Payments - Co-speakers - Bob Lee - Larry Arnold - Gene Weisberg

Speaker - CLM - Webinar - It is unoccupied but is it vacant? 4/24/13 - Co-speaker - Patricia Trombetta

Speaker CE Institute Webinar - Understanding Business Income Insurance - Speaker -

Co-speakers – Larry Arnold & Eva Skordillis – 5/16/13

PLRB – Speaker – Underwriting & Claims – 2 sides to the same coin – 6/11 &6/12/13

 $\hat{\text{Co-speaker}} - \hat{\text{Steve Hamilton}}$

 $Article-Litigation\ Management-Summer\ 2013\ edition-Are\ you\ connecting-changes\ in\ bad\ faith\ litigation\ in\ the\ electronic\ era-co-author-Mathew\ Smith$

Speaker CE Institute Webinar - The Role of the SIU & Adjuster in an SIU Investigation 9/11/13

 $Speaker - The CLM\ Orange\ County\ Chapter - Fraud - One - Three - 10/3/13 \qquad WC - Co-speakers - Larry\ Arnold,\ Brad\ Balantine,\ Todd\ Lewis$

Speaker – PLRB Webinar – Customer Service The Great Divider – 10/10/13 (1.0 hr)

Article - Claims Management January 2014 - Is it Vacant or Occupied? By Patricia J. Trombetta Atty & Frank T. Zeigon RPA, CCLA, LPCS, PLCS, CLCS, PCLA, FCLA

Speaker – SCFIA Conference – Ethics – Claim Handling & Investigation ethics – C0-speakers Steve Hutching Esq. Paul Muscorella (2 hrs) 11/6/15

Speaker – FEWA OC – Marketing your services to the insurance industry – Co-speakers – Larry Arnold, Jenna De Smith, Ken Brown (1 hr) 10/19/17

Past and Present Memberships

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Past Member, Southern California Fraud Investigators Association
Past Member, Society of Collision Repair Specialists
Past Member Insurance Dispute Resolution Center (1999-2001)
Independent Adjusters License (1999 – 2008 CA)
Past Member California Association of Independent Insurance Adjusters (1999 – 8/2008)
(board of directors 2006 - 2007)
Past Member Forensic Expert Witness Association (2002 – 2006)
Speaker Committee Chairman - (2003)
MCLE Chair - (2004)
Past Member Orange County Bar Association - Associate Member (2003 - 2008)
Society of Claim Law Associates (2003 - present)
Past Member Orange County Trial Lawyers Association (2004 – 2008)
Past Member of Claims & Litigation Management Alliance
              - Fraud Committee & Bad Faith Committee
                Bad Faith Webinar Subcommittee Chairman
               - President of the Orange County CA Chapter
Past – Member Forensic Expert Witness Association (2016 - 2019)
Present - CAPIA - California Association of Public Insurance Adjusters - Associate Member - (2017 - )
Independent Adjuster's License Texas - 2010 - present
California Association of Independent Insurance Adjusters – (1/1/2022 -
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Frank Zeigon Insurance Related Training

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Air University - Automotive Repairman - 5/11/67
Freeport Fire Department – Basic Fire fighting – 7/16/68
Allstate Insurance Company - Fire & Allied Lines Training - 7/26/68
Metropolitan Property & Liability Ins. Co. - Claims Orientation for Management - 8/20/76
                                       - Claims Supervisory Development – 9/23/77
American Reserve Insurance Co. - Supervisor Development - 11/28/78
Chubb & Sons – Auto Damage File Inspection – 3/7/80
           " - Xerox Professional Selling Skills - 5/1/81
           " - Advanced Liability - 6/4/81
American Educational Institute - Casualty Claims Law Associate - 9/81 (2 yrs)
Chubb & Sons – Fraud & Arson Investigation – 3/21/84 (2 days)
Property Claims Service - Off Road Heavy Equipment - 3/12/86 (2 days)
Vale National – Advanced Estimatics – 4/24/87 (3days)
Chubb & Sons – Property IIA – 6/14/91 (3days)
Chubb & Sons – California Unfair Claims Practice – 2/10/93 (4hrs)
Insurance Fraud Investigation & Management - AISG Insurance Fraud Investigation & Management Conference - 3/17/93 (3days)
Southern California Fraud Investigator Association - 24 Hrs Fraud Training - 6/10/94
                                                - 8 Hrs Fraud Training - 6/9/95
California State University of Fullerton – Crime Analysis/Data Analysis – 12/95 (16 weeks)
Cummins & White, LLP – Fair Claims Settlement Practice – 5/29/98 (3hr)
Cummins & White, LLP – Appraisal: How, When & Why – 8/6/98 (3hr)
Cozen & O'Conner, LLP – Annual California Insurance Seminar – 10/98 (4hr)
National Business Institute - Third Party Coverage in California - 1/19/99 (8hr)
Insurance Dispute Resolution Center - The Statutory Fire Insurance Appraisal Clause - 4/22/99 (1hr)
Placentia Yorba Linda Adult Education - Microsoft Office 97 - 4/28/99
Quisenberry & Barnell, LLP - Litigating the Bad Faith Case: Settlement/Trial/Appeal - 5/15/99 (4hr)
Insurance Dispute Resolution Center – Mock Appraisal – 6/17/99 (1.5hr)
Insurance Dispute Resolution Center - How to work effectively with lawyers in the appraisal process. - 8/26/99 (1.5hr)
Insurance Dispute Resolution Center – Staying Independent – 10/21/99 (1.5hr)
California Association of Independent Insurance Adjusters – 1/28/00 Fair Claims Practice Certification
West Coast Casualty, Annual Construction Defect Seminar 4/27-28/00 (10hrs)
California Association of Independent Insurance Adjusters - 1/25/01 Fair Claims Practice Certification
National Business Institute – Bad Faith Litigation in California – 5/1/01 (6hrs)
Forensic Consultants Association - Admitting and using tests, experiments and demonstrative evidence at trial. - 1/14/02 (1hr)
Quisenberry & Kabateck LLP - 1/22/02 (3.0 hrs) New Cases, Developments in Insurance, Bad Faith
California Association of Independent Insurance Adjusters – 2/19/02 Fair Claims Practice Certification
Forensic Consultants Association - The Ins and Outs of working with Insurance Companies - 2/11/02 (1hr)
Forensic Consultants Association – Testifying Skills Workshop – (7hrs) 3/23/02
Forensic Consultants Association – Expert Proof in civil litigation (1hr) 5/20/02
Associated Construction Services - Everything you wanted to know about mold (4hrs) 6/10/02
Forensic Consultants Association - Expert tails from the dark side (1hr) 10/2/02
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West Group - Westlaw training - 11/5/02 (1hr)
Forensic Consultants Association - How to be a killer expert witness in toxic mold litigation 11/14/02 (3hr)
Institute for Mediation Studies – Basic Mediation and Negotiation Skills – 1/22-25/03 (30.75hr)
Orange County Bar Association – 2002 The Year in Review in Insurance Law (1hr)
California Association of Independent Insurance Adjusters - 3/4/03 Fair Claims Practice Certification (1hr)
Forensic Consultants Association – Mold Part III – The advanced course 5/8/03 (3hr)
Anatomy of a Bad Faith Case – Orange County Bar Association – 6/10/03 (3hr)
Forensic Consultants Association – How the Expert deals with insurance fraud – 6/16/03 (1hr)
Smith, Smith & Feeley LLP - Effective mold claims handling and underwriting strategies for 2003 & beyond (6/20/03) (2hr)
Orange County Bar Association - Punitive Damages a changed landscape - A discussion of State Farm vs. Campbell and it's progeny
(9/26/03 - (1hr))
Forensic Expert Witness Association – Experts and Insurance 10/20/03 (1hr)
Cozen & O'Conner LLP – Product defect subrogation 10/22/03 (3hr)
Orange County Bar Association - Legislation involving additional insured in construction (10/24/03) (1hr)
National Business Institute - Litigating the Class Action Lawsuit in California - 11/4/03 (6hr)
Smith, Smith & Feely – Insurance Bad Faith – Claims Litigation trends 2004 2/13/04 (4hr)
Forensic Expert Witness Association - Advanced cross examination workshop (7.0) 3/25/04
Orange County Bar – Is the policy open? (1.0) 4/23/04
Orange County Trial Lawyers Association - Right vs. Wrong: Ethical Practice Dilemmas (7/29/04 (1.0)
Forensic Expert Witness Association – Deposition Strategies for the expert (1.0) 9/20/04
Smith, Smith & Feeley, Inc. - Property Insurance Law - Condominium Cov Issues, Collapse Cov Issues, Case Law & Statutory updates
(1.5 hr) 9/29/04
Advanced Restoration - Indoor molds - how alarmed should we be? (1.0) 11/18/04
Advanced Restoration – Restoration of personal property (1.0) 11/18/04
Advanced Restoration - Water & Fire Damage Repair - emergency phase 1 & repairs phase II (4.0) 11/18/04
Orange County Trial Lawyers Association – Electronic Discovery (1/27/05 (1.0)
Orange County Bar Assoc. – Annual Insurance Law Update (3.0hr) 2/24/05
Forensic Expert Witness Association – Running your expert witness practice (3.0)
California Association of Independent Insurance Adjusters - 3/2/05 Fair Claims Practice Certification (1hr)
California Association of Independent Insurance Adjusters – 3/2/05 Seminar for the evaluation of earthquake damage (6.0)
Combined Claim Conference - 3/15/05 – Earthquake – What's Shaking (1.0)
Combined Claim Conference – 3/15/05 – Earthquake – Are you ready for the big one (1 ½ hr)
Combined Claim Conference - 3/15/05 - Handling water damage claims in the world of absolute mold exclusion (1 1/2 hr)
Smith, Smith & Feeley, Inc. - 5/12/05 - Property Insurance Law - Insurance Bad Faith 2005 - claim & litigation trends (1 ½ hr)
Orange County Trial Lawyers – 7/28/05 – Is the policy open – when opportunity knocks
Lorman Education Services - Plan Reading & Scheduling in CA - 1/25/06 (6 ½ hr)
Orange County Trial Lawyers – 1/26/06 – What's new in tort & trial – 2005 year in review (2 hr)
Combined Claim Conference – 3/14/06 – General Session – Negotiations – (1 ½ hr)
Combined Claim Conference - 3/15/06 - General Session - Claim Notes - Your best friend or worst enemy (1 1/2 hr)
Combined Claim Conference – 3/15/06 – Understanding Business Interruption
California Association of Independent Insurance Adjusters - 5/25/06 Fair Claims Practice Certification (1hr)
Orange County Bar Assoc. - Annual Insurance Law Update (3.0hr) 6/15/06
CAIIA - How to avoid bad faith when handling a potential fraud claim (1.0 hr) 11/10/06
The National Underwriter Co. – Insurance Principles – 3/5/07 (2 hr)
Orange County Bar Association - College of trial advocacy - closing arguments - (2.0 hr) 5/1/07
The National Underwriter & FC&S web based seminar - Business Income Demystified (1.0 hr) 2/23/07
Orange County Trial Lawyers – 6/28/07 – Hear a multi million dollar closing arguments (1 hr)
Webinar Seminar presented by Enservio 7/19/07 (1 hr)- Key Executives share tips to reduce indemnity on contents claims up to 30%
The National Underwriter Co. – Homeowner Policy Explained – 8/30/07 (27 hr)
Combined Claim Conference Northern California - 7/13/07 - (1 1/4 hr) - Proof of loss: friend or foe
California Association of Independent Insurance Adjusters annual conference - 10/18/07 - Speak Now or forever hold your peace -
tips and advise on preparing for and giving testimony – Kevin D. Hansen – (1 hr)
LexisNexis Webinar – 11/13/07 – (1hr) Investigating the key players in your case – David Dilenschneider
The National Underwriter Co. – Personal Auto Explained – 11/23/07 (20 hr)
The National Underwriter Co. – Personal Umbrella Explained – 1/10/08 (11 hr)
Combined Claim Conference - 3/11/08 - Resolving problem property claims - White Waiver, Mediation, Arbitration & Apprl (1 hr)
Combined Claim Conference - 3/11/08 - Ident. of Suspect Claims - dispelling myths of Chiro claims (1.0 hr)
Combined Claim Conference - 3/12/08 - Handling property claims while avoiding bad faith (1.0 hr)
RGL Accounting - Pacific Palms Resort, Industry Hills, CA - 5/16/08 - Accounting issues in business interruption losses (3.0 hr)
RGL Accounting - Pacific Palms Resort, Industry Hills, CA - 5/16/08 - Interviewing/deposing an expert (3.0 hr)
SPSS & Insurance Networking News webinar - 5/21/08 - The Automated Detective: How predictive analytics increases fraud detection (1
hr)
The National Underwriter Co. – Commercial General Liability – 5/24/08 (15 hr)
California Association of Independent Insurance Adjusters - Diamond Bar CA - CA Fair Claims Settlement Practices Regulations, CA SIU
Regulations, and the SEED Program -(6/17/08)(8.0)
The National Underwriter Co. – Commercial Property – (8/2/08) (17.0)
CNA Webinar – Annual California Fraud Awareness – 8/12/08 (2 hr) Julio Nunez
CNA Webinar - Anti Fraud Basics - 8/17/08 (4.0 hr)
CNA Webinar – Investigations – the subro angle – 7/25/08 (2.0 hr)
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CNA Webinar – Code of professional conduct – 7/21/08 (1.0 hr)

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CNA Webinar - Good Faith Claims Handling - 7/21/08 (2.0 hr)
CNA Webinar – Professional work place practices – 7/18/08 (1.0 hr)
CNA Webinar – Work place harassment – 7/21/08 (2.0 hr)
Rancho Santiago Community College – Human Resources Certificate Training Program (6 hr) 9/27/08
'CNA' LMS System - California Fair Claims Practices Regulations (2 hr) 7/20/08
'CNA' LMS System - Claims Reserving (2 hr) 7/25/08
'CNA' LMS System - Privacy & Data Security Awareness (1 1/2 hr) 7/18/08
'CNA' LMS System - Records Management (1 hr) 7/20/08
'CNA' LMS System - Sending & Receiving Messages in Outlook 2003 (1 hr) 7/17/08
'CNA' LMS System - Improving productivity Using Microsoft Outlook: Changing Your Outlook (3 ¾ hr) 7/16/08
'CNA' LMS System – Performance Management Overview (1 hr) 8/2/08
'CNA' LMS System - Performance Planning (1 1/2 hr) 8/3/08
'CNA' LMS System - Coaching & Feedback for Employees (1 hr) 9/20/08
'CNA' LMS System - Development Planning (3 hr) 9/7/09
'CNA' LMS System - Xactimate Training (9/22 - 9/24/08) (2 1/2 days)
'CNA' LMS System - California Earthquake Accreditation (4 hr) 11/5/08
'CNA' LMS System - Managing Change (4 hr) 2/13/09
'CNA' LMS System - Paperless Claim Environment (2 hr) 2/10/09
'CNA' LMS System - Situational Leadership (4 hr) 2/12/09
'CNA' LMS System – Interpersonal Skills (4 hrs) 2/1/209
'CNA' LMS System – (PLRB) Earthquake – Coverage and adjusting (1 hr) 3/23/09
'CNA' LMS System - (PLRB) Earthquake - inspection process (1 hr) 3/23/09
'CNA' LMS System - (PLRB) Mold Safety and Containment (1 hr) 3/26/09
'CNA' LMS System – (PLRB) Mold/Sick Building Syndrome (1 hr) 3/25/09
'CNA' LMS System - (PLRB) Policy Definitions (1 hr) 3/26/09
'CNA' LMS System - (PLRB) Who is an Insured (1) 3/25/09
'CNA' LMS System - Code of Professional Conduct - US Domestic (2 hr) 4/7/09
'CNA' LMS System - California Annual Fraud Awareness Teleconference (1 hr) 6/10/09
OC Bar Association - Annual Insurance Law Update (3 hr) 6/25/09
'CNA' LMS System – Performance Assessment for employees (1 hr) 7/5/09
'CNA' LMS System - Exposure pricing: risky Business 101 (2 hr) 7/5/09
Council on Litigation Management-Litigation 101 9/9/09
'CNA' LMS System - Performance Management Essentials (2 hr) 11/12/09
The National Underwriter Company - Workers Compensation (8 hr) 11/21/09
'CNA' LMS System - Performance Management Clinic (2hr) 12/1/09
'CNA' LMS System - Workplace Harassment (2 hr) 12/9/09
The National Underwriter Company – Business Auto (10 hr) 12/13/09
C&W LLP - Legal Ethics Training - 1.0 hr - 4/6/10
American Educational Institute – Property insurance Principals – 16 hr – 2/27/10
'CNA' Webinar – Reviewing an Electrical Bid – 1.0 hr – 3/17/10
American Educational Institute – Fire & Extended coverage Perils – 16 hr – 3/27/10
American Educational Institute – Loss Adjustment & Subrogation – 15 hr – 4/23/10
American Educational Institute – Arson & Fraud – 14 hr – 5/24/10
'CNA' Webinar - Management Fundamentals - 23 hr - 6/22/10
'CNA' Webinar - Fraud Awareness Training - 1 hr - 6/29/10
American Educational Institute – Homeowner Property Coverage – 20 hr – 7/5/10
American Educational Institute – Commercial Property Coverage – 20 hr – 8/22/10
American Educational Institute – Inland Marine – 15 hr – 9/20/10
'CNA' Webinar - Business Interruption Fraud - presented by Larry Arnold C&W LLP - 1.0 hr - 7/13/10
'CNA' Webinar - CCA Basics & Navigation - 2.0 hr - 10/1/10
'CNA' Webinar – CCA Claim Manager Administration – 1.0 hr – 10/25/10
'CNA' Webinar - CCA Document Management - 1.0 hr 10/22/10
'CNA' Webinar - CCA Fundamentals - property Claims - 1.0 hr - 10/15/10
PLRB – Conference – Building Code Issues & Adjustments – 1.0 hr – 11/2/10
PLRB – Conference – Current Trends in Property Law – 1.0 hr – 11/2/10
PLRB - Conference - Equipment Breakdown & Interplay with property cov & adjustment - 1.0 hr - 11/2/10
PLRB – Conference – Appraisal option Strategies with Property Claims – 1.0 hr – 11/2/10
PLRB - Conference - Origin & Cause - Recent Trends in Successful Investigations - 1.0 hr - 11/3/10
PLRB – Conference - Investigations Challenges with Commercial Roofs – 1.0 hr – 11/3/10
PLRB - Conference - Good Faith Claim Handling for Property Adjusters - 1.0 hr - 11/3/10
PLRB - Conference - Estimating Challenges with specialty or Unique Repairs/Restoration - 1.0 hr - 11/3/10
American Educational Institute – Recognizing Fraud – 14 hr – 1/30/11
American Educational Institute – Special Investigation – 18 hr – 2/19/11
CLM - Webinar - Top 10 Bad Faith Cases 2010 - 1.0 hr - 2/24/11
American Educational Institute – Proving Fraud – 14 hr – 3/19/11
Combined Claim Conference - Indemnification hold harmless & Ins. What is the difference - 1.0 hr - 3/29/11
Combined Claim Conference – Combating Insurance Fraud through Affirmative Litigation –v1.0 hr – 3/29/11
Combined Claim Conference - Racing Under Pressure - 1.0 hr - 3/29/11
Combined Claim Conference - Optimizing Technology and data for Exceptional Results - 1.0 hr - 3/29/11
Combined Claim Conference - Evaluation and Proof of Economic Damages - 1.0 hr - 3/29/11
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Combined Claim Conference - Public Adjusters - Good - Bad & the Ugly - 1.0 hr - 3/30/11
Combined Claim Conference - Smoke & Soot Damage Restoration - 1.0 hr - 3/30/11
Combined Claim Conference - Negotiating Property Claims - 1.0 hr - 3/30/11
Combined Claim Conference - Winning Tactics in Defending Small Claim Trials - 1.0 hr - 3/30/11
American Educational Institute - Handling Suspicious Claims - The Policy & its Requirements - 17.0 hr - 4/21/11
'CNA' Webinar - Manager Assignment Attributes - 1.0 hr - 5/18/11
American Educational Institute - Avoiding Bad Faith & Civil Liability in Handling suspicious Claims - 16.0 hr - 5/22/11
'CNA' Webinar - California Annual Fraud Awareness Training - 1.0 hr - 6/28/11
American Educational Institute - Advanced Legal Issues in Fraud Investigation and defense - 19.0 hr - 7/4/11
American Educational Institute - Auto Insurance fraud - 15.0 hr - 7/10/11
'CNA' Webinar – Foreign Corrupt Practices Act – 1.0 hr – 7/19/11
'CNA' Webinar - Workplace Harassment - 2.0 hr -7/19/11
'CNA' Webinar - CA Fair Claims Settlement Practices - 1.0 hr - 7/20/11
'CNA' Webinar - Earthquake Training - 5.0 hr - 9/29/11
'CNA' Webinar - Communicating to get results 3.0 hr - 12/8/11
International Insurance Institute – Negotiating Skills for Claims – 4.0 hr – 1/10/12
LWG – Webinar – Pipe Rupture Claims – Effective Strategies – 1.0 hr – 1/13/12
LWG – Webinar – Constraints on Biotech Health & food Production Equipment – 1.0 hr – 1/27/12
LWG-Webinar-Medical\ Equipment\ Damage\ Claims-1.0\ hr-2/10/12
LWG – Webinar – CSST Fire Investigation – 1.0 hr – 2/24/12
Adjuster Pro – Texas All Lines Adjuster License Training – 40.0 - 3/2/12
LWG – Webinar – Industrial Accident Investigation Strategies – 1.0 hr – 5/18/12
LWG-Webinar-Turbine\ Boiler\ Equipment-1.0\ hr-5/25/12
LWG – Webinar – Advanced Strategies for Investigating HVAC failures – 1.0 hr – 6/15/12
'CNA' Webinar – Property Case Law Update – 2.0 \text{ hr} - 6/27/12
LWG – Webinar – Broadcast Production Equipment Claims – 1.0 hr – 6/29/12
LWG - Webinar - Marine Electronic Equipment Claims - 1.0 hr - 7/13/12
CE Institute Webinar – Fraud Training 2012 - 1.0 \text{ hr} - 7/18/12
LWG – Webinar – Grain Handling Facility Fires – Agricultural Losses – 1.0 hr – 8/17/12
CLM Mini Fraud Conference – Fraud Conference Training – 3.0 hr – 8/19/12
PLRB Webinar – Navigating the SIU Minefield – 2.0 \text{ hr} - 8/28/12
LWG – Webinar – Case Studies of Evaluation of Earthquake Damage claims – 1.0 hr – 8/31/12
'CNA' Webinar – Commercial Leins/Contracts – 2.0 hr – 10/23/12
'CNA' Webinar – Case Law Update – Sink Holes FLA Changes – 2.0 hr – 10/26/12 LWG – Webinar – Crane Claims – Failures and cost to repair – 1.0 hr – 11/16/12
'CNA' Webinar – Business Interruption Fraud – 2.0 hr – 11/28/12
LWG - Webinar - The End of the World As we Know it: Hoe Solar Storms impact the Insurance Industry - 1.0 hr - 11/29/12
LWG – Webinar – Origin & Cause: Successful investigation of appliance fires – 1.0 Hr (12/14/12)
LWG – Webinar – Pipe Rupture Claims: Effective strategies for response & recovery – 1.0 hr (1/11/13
LWG – Webinar – Sprinkler System Claims – 1.0 hr – 1-25-13
LWG-Webinar-Elevator\ Losses-2/8/13-1.0\ hr
CLM - Webinar - The future is Now: Emerging Issues in a New Generation of Bad Faith Claims - 1 hr - 3/20/13
CE Institute – Webinar – Ethics – a case study – 2 hr (3/27/13)
LWG - Webinar - Don't Blow it - Strategies for handling wind damage and other roof claims - 1.0 hr - 4/5/13
CNA Webinar – Leadership Essentials: Motivating Employees – 1.0 hr 4/8/13
CLM Convention - What is new in claims and litigation management - a conversation with Sr. Executives 1.0 hr - 4/11/13
CLM Convention – Insurance Fraud and recouping good faith payments - 1.0 hr – 4/11/13
CLM Convention - Surviving the storm - Claim responsiveness and insurer's own E&O exposure - 1.0 hr - 4/11/13
CLM Convention - Staff Counsel - Benefits, Challenges and Ethics - 1.0 hr - 4-11-13
CLM Convention - How to fair with the Unfair Claims Practice Acts - 1.0hr - 4/11/13
CLM Convention - Leading by example - learning from experience: Pathways to dynamic leadership - what is it that make some leaders
truly excel at taking their organizations to the next level -1.5 \text{ hr} - 4/12/13
CLM Convention – Doing the right thing – Ethics in claim handling – 1.0 hr – 4/12/13
CE Institute – Webinar – Insurance Fraud: Application to policy - (1.0 hr) – 4/17/13
CLM - Webinar - It is unoccupied but is it vacant? - (1.0hr) 4/24/13
LWG – Webinar – Turbine/Boiler Failures – 5/10/13 (1 hr)
CE Institute – Webinar - Understanding Business Income insurance – (2.0 hr) 5/16/23
CE Institute - Webinar - Physical Therapy Rehabilitation - 5/16/13 (1.0 hr)
PLRB – Western Regional Conference – Claims & Underwriting: Two sides of the same coin – 6/11/13 (1.5 hr)
PLRB – Western Regional Conference – Delivering excellent customer service – 6/11/13 (1.5 hr)
PLRB – Western Regional Conference – Hail Damage to buildings, roofs, siding & vehicles – 6/11/13 (1.5 hr)
PLRB – Western Regional Conference – Security & privacy concerns – 6/12/13 – (1.5 hr)
PLRB – Western Regional Conference – Aggressive contractors and storm damage challenges – 6/12/13 (1.5 hr)
PLRB – Western Regional Conference – Adjusting strategies with commercial property insurance & recovery – 6/12/13 (1.5 hr)
LWG - Webinar - What inside - working with building envelope claims - - (1.0hr) - 6/14/13
LWG – Webinar – Expert answers to VOIP Telephone Systems - 6/28/13 (1.0 hr)
LWG - Webinar - Strategies for handling agricultural equipment 7/12/13 (1.0 hr)
CNA – Webinar – Annual fraud awareness training – 8/5/13 (1.0 hr)
LWG – Webinar - Expert Tips for Managing Tower Equipment Claims – 8/9/13 (1.0 hr)
PLRB - Webinar - Depositions for Insurance Professionals - 8/27/13 - (2.0 hr)
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CE Institute Webinar - The Role of the SIU & Adjuster in an SIU Investigation - 9/11/13 (2.0 hr)
LWG – Webinar – Understanding technical issues in transformer claims – 9/13/13 (1.0 hr)
CLM – Orange County Chapter – Fraud – One – Three – WC 10/3/13 (1.0 hr)
CLM – Orange County Chapter – Claims Handling made Easy 10/3/13 (1.0 hr)
LWG – Webinar – Farming/agricultural Structure Claims – Unique Considerations for Specialized Buildings (10/4/13 – 1.0 hr)
PLRB - Webinar - Customer Service - The Great Divider - 10/10/13 (1.0Hr)
LWG – Webinar – Shinning the light on solar energy equipment failures – 10/25/13 (1.0 hr)
LWG - Webinar - Machine Shop/Tooling Equipment Claims: Unique Claims Impacting Middle Market
                 Manufacturing 11/8/12 (1hr)
LWG - Webinar - Old School Power: Equipment Failures Involving the Production of Traditional Energy 12/6/2013 (1.0 Hr)
LWG - Webinar - Restoration & Reinstatement of Medical Equipment 2/7/2014 (1 hr)
LWG - Webinar - Pipe Rupture Claims: Effective Strategies for Response and Recovery 2/21/2014 (1 hr)
LWG - Webinar - To re-wire or not to re-wire: Lightening, water or power surge damaged building infrastructure beyond repair?
                  3/7/14 (1 hr)
LWG - Webinar - To re-wire or not: When has lightning, water or power surge damaged a building's electrical infrastructure beyond
                  repair 3/7/2014 (1hr)
LWG – Webinar – Evaluating Hail Damage 3/21/2014 (1 hr)
LWG – Webinar – Don't Blow It – Strategies for handling wind damage and other roofing claims (3/28/2014 (1 hr)
LWG – Webinar – Fidelity Claims Involving Technology: Is it Covered or Not? 4/4/2014 (1 hr)
Cozen O'Connor – Webinar – Timing Issues in E&O Policies (1 hr) 4/9/14
LWG – Webinar – Determining liability in electrical generation, distribution & transmission failures (1 hr) 4/11/14
LWG - Webinar - Strategies for assessing building foundation damages (1 hr) 5/9/14
LWG - Webinar - Construction Delay Claim Strategies (1 hr) 5/16/14
LWG - Webinar - Tractor Trailer Accident Investigations (1 hr) 6/20/14
LWG - Webinar - Minimizing Business Interruption in Machine Shop Losses - (1 Hr) 6-27-14
LWG – Webinar – Concrete Failure Investigations – (1 hr. 7/11/14)
Cozen O'Conner - Webinar - Contingent Business Interruption Insurance - when the insureds business is effected by a distant disaster
                   (1 Hr) 7/17/14
LWG - Webinar - Arson Investigations for Claims Professionals (1 hr) 7-25-14
LWG - Webinar - Construction Defect Claims Management (1 hr) 8/22/14
LWG - Webinar - Metal, Plastics and Ceramic Failure Investigations (1 hr) 9-12-14
Cozen O'Conner - Webinar - Ensuing Loss - What is it and how does it Affect Coverage? (1 hr) 9/26/14
LWG – Webinar - Expert Tips for Minimizing Business Interruption Following a Natural Disaster (1 hr) 9/26/14
CLM - Orange County Chapter - Ethics Matters (2.0 hr) 10/1/2014
Cozen O'Conner - webinar - Digital Disasters: A First-Party Perspective (1 hr) 10-9-14
LWG - Webinar - Safety Guarding Standards: Their roll in assessing liability (1 hr) 10-10-2014
LWG - Webinar - Expert tips and traps in accident investigation (1 hr) 10/17/14
LWG - Webinar - LEED Construction & System Guidelines: Their impact on 'Green Building' disputes (1 hr) 10/24/14
Smith Freed & Eberhardt - The Art of Arbitration - Strategically Structuring Your Case In Washington (1 hr) 10/20/14
Cozen O'Conner - Webinar - Settlement Payments for Property Losses - Who Should be Named (1 hr) 11-11-14
LWG - Webinar - Understanding Electrical Engineering issues in Claims and Litigation (1 hr) 12/12/14
LWG – Webinar - Sprinkler System Claims: Information every property adjuster should know (1 hr) 1/30/15
LWG – Webinar - Claims Arising from America's Aging Infrastructure (1 hr) 2/13/15
Smith Freed & Eberhard P.C. Webinar - 2014 Case Law Road Show - A Year End Review - Washington Edition (1 hr) 2/18/15
Cozen O'Conner - Webinar - Exhaustion of Underlying Insurance by Payment of Judgments or Settlements (3/19/15) (1 hr)
LWG – Webinar - Ethics in Claims Handling (1hr) 3/27/15
LWG - Webinar - "Oil Burner Phenomenon: Delayed ignition-puff back" 4/10/15 (1 hr)
LWG - Webinar - Who done it? Commercial Crime Claims & Important considerations for claims adjusters 4/24/15 (1hr)
Cozen O'Conner – Webinar – Builders Risk Insurance 1 (1 hr) 5-6-15
NOLO Press - Deposition Handbook - 331 pages - by Paul Bergman & Albert Moore - (20 hr) 5/10/15
LWG - Webinar - Equipment Restoration: A Scientific Approach to Mitigating Business Personal Property Losses (1 hr) 5/15/15
Cozen O'Conner - Webinar - Claims Handling in the Sunshine State - How not to get Burned - Part 1 (1 hr) 6/4/15
Cozen O'Conner - Webinar - Claims Handling in the Sunshine State - How not to get Burned - Part 2 (1 hr) 6/18/15
LWG - Webinar - Strategies for Investigating HVAC Failures (1 hr) 6/19/2015
LWG - Webinar - Evaluation of Earthquake Damage: Structural Engineering Fundamentals for Claims Professionals 7/24/15 (1 hr)
LWG - Webinar - In Over Your Head?: Strategies for Mitigating Structural Flood Claims 8/14/15 (1 hr)
LWG – Webinar - Adjusting Cleanroom/Data Center Claims 8/28/2015 (1 hr)
Cozen O'Conner - Webinar - Business Income Loss Accounting Issues Arising from Recent Catastrophes (1 hr) 9/2/15
LWG - Webinar - Identifying and Understanding Common Construction Defects in Building Envelopes (1 hr) 9/11/15
Cozen O'Conner – Webinar – Builders Risk Part 2 (1 hr) 9/16/15
Cozen O'Conner - Webinar - Drone Liability: Preparing for impending litigation in the commercial drone industry (1 hr) 9/22/15
LWG – Webinar – Engineering Design & Product Liability Failure Investigation (1 hr) 9-25-15
The National Underwriter Co. - Business owners Policy Coverage module - (Read 282 page book - took CD course - took exam and
passed) (10/1/2015) (30 hours of study)
LWG – Webinar - Effective Handling of Equipment Breakdown Claims (10/9/15) (1 hr)
LWG – Webinar - Crane Failure Investigations (10/16/15) (1 hr)
SCFIA Conference - Ethics - Claim Handling & Investigation ethics - (2 hr) 11/6/15
LWG – Webinar – Expert Tips For Minimizing BI Following a Natural Disaster (1 hr) 11/20/15
LWG – Webinar - Fire Origin and Cause Investigations/NFPA 921 (1 hr) 12/4/15
LWG – Webinar - Structural Evaluation of Earthquake Damage Claims (1 hr) 1/29/16
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Cozen O'Conner - Webinar - Do Insurers have a "Duty to Settle" even when no firm demand within policy limits has been made? (1 hr)
LWG - Webinar - Best Practices for Evaluation & Recovery of Marine Claims (1 hr) 3/11/2016
LWG - Webinar - From Monet to MRIs - Handling Specialty Restoration Claims (1 hr) 3/18/16
Coen O'Conner - Webinar - What's on the Horizon for Additional Insureds? (1 hr) 3/24/2016
Coen O'Conner - Webinar - Priority of coverage in construction defect cases - (1 hr) 5/3/16
LWG - Webinar - Best Practices for Wildfire Investigations (1 hr) 5/13/16
LWG – Webinar – Ethics in Claims Handling (6/10/16) (1 hr)
Coen O'Conner - Social Engineering Attacks and the impact on Cyber and Crime insurance (1 hr) (6/21/16)
FEWA – Seminar – Best Business Practices for E\ xperts – Panel Discussion – 6/23/16 (1 hr)
Coen O'Conner - Webinar - Complex Appraisals of Property Losses - The CA experience (1 hr) 7/13/16
LWG - Webinar - Strategies for assessing residential & commercial foundation damages (1 hr) 7/15/16
LWG - Webinar - Forensic Engineering in Delay Analysis (1 HR) 8-12-16
FEWA – Webinar – Communications in the legal environment – (1 hr) 8-19-16
LWG - Webinar - Elevator Equipment Claims (8/26/16) (1 hr)
Coen O'Conner – Webinar – Rescission: An Underutilized Tool (1 hr) 10/13/16)
LWG - Webinar - Brick Veneer Basics & Common Construction Defects (1hr) 10-14-16
Coen O'Conner - Webinar - Appraisal Clause as a Tool to Resolve Property Damage Disputes and to Avoid Bad Faith (1 hr)- 11-2-16
LWG - Webinar - Expert Strategies for handling groundwater/soil contamination claims (1 hr) 11/4/16
LWG - Webinar - Designed for Safety, Determining Liability in Vehicle Fire Investigations (1 hr) 11/18/16
National Underwriter Company - SBCS - Insurance Principals (15 hr) - 11/28/16
Coen O'Conner – Webinar – Insuring Fine Art: From Underwriting to Claims (1 hr) 11/29/16
Coen O'Conner - Webinar - Violating Employment and Antirust Law: New Developments with Non-Compete Agreements (1 hr) 12/6/16
LWG - Webinar - Best Practices for Managing Email Phishing Claims involving Malware/Viruses (1 hr) 12/9/16
Coen O'Conner - Webinar - Flood Claims Based on the "Taking Clause" (1 hr) 12/13/16
Webinar - Smith Freed Eberhard - Retail Store Liability - (1 hr) 12/14/16
Coen O'Conner – Webinar – The ethical & practical implications of confidentiality provisions in subrogation litigation (1 hr) 1/25/17
Envista – webinar - Hardware/Software Claims Handling – (1 hr) 1/27/17
Cozen O'Conner - Webinar - How to avoid waiver of attorney client work product (1 hr) 2/8/17
Fewa – seminar – The importance of e-discovery and data handling for expert witnesses (1hr) 2/16/17
Envista Wbinar - Building Consulting Services after a CAT (1 hr) 2/24/17
Envista – webinar – Fire Issues involved in onshore oil & gas claims (1 hr) 3-10-17
Cozen O'Conner - Webinar - Review of Significant Bad Faith Cases in 2016 (1 hr) 3/23/17
Envista Wbinar - The ABC's of Construction Defect Claims (1 hr) 4/28/17
Envista Webinar – Ethical use of technology (1 hr) 7/21/17
FEWA – Webinar – Primer on Direct Examination of Expert Witnesses, from The Trial Lawyer's Perspective (1 hr) 8/16/17
FEWA – Webinar – A Primer on Persuasive Speech for Expert Witnesses, the Trial Lawyer's Perspective
(1 hr) 9/20/17
Envista Wbinar – Fire & Explosion Investigation Large Loss Subrogation (1 hr) 9/22/17
FEWA – seminar – Marketing your services to insurance companies (1 hr) 10/19/17
Cozen O'Conner - Webinar - Liabilities and Coverage Issues Related to the Legalization of Marijuana in Certain States (1 hr) 10/25/17
Envista Webinar - Use of Digital Forensics in Complex Fire Investigations (1 hr) 11/10/17
FEWA – seminar – Tips on how lawyers find expert witnesses (1 hr) 11/16/17
IAUA – Seminar – Appraiser/Umpire certification program – (2hr) 3/26/19
Envista – Webinar – Case Study in Cyber: The Big Three (1 hr) 9/30/2020
Envista – Webinar – How Technology is Changing Claims & Litigation for the Better (1 ½ hr) 10/1/2020
Envista - Webinar - The Growing Cannabis Industry: History, Hazards and Liability (1 hr) 10/2/2020
Envista - Webinar - Best Practices in Navigating and Responding to Construction Defect Allegations (1hr) 10/9/2020
Envista - Webinar - Case studies in Complex infrastructure claims: Bridges, Roadways & Tunnels (1 hr) 10/23/2020
Cozen O'Conner - Business Interruption in the COVID-19 World (1hr) 11/18/2020
Envista - Webinar - Frozen Pipe Failures (1 hr) 1/22/2021
Cozen O'Conner - Significant D&O claims, Cases for the second half of 2020 (1 hr) 1/27/2021
Envista – Webinar – Investigating Electrical Incidents (1 hr) 3/19/2021
Cozen O'Conner - Subrogation in Age of Covid (1 hr) 3/24/2021
Cozen O'Conner - Illinois Bad Faith Claims (1 hr) (4/8/2021)
Cozen O'Conner - Bad Faith 2020 Year in Review (1hr) (4/21/2021)
Envista - Webinar - Diving into the Nuances of Builders Risk vs Course of Construction (1 hr) (4/23/2021)
Cozen O'Conner - Whose Risk is it anyway (1 hr) (5/5/2021)
Envista – Webinar – Impact of Fire Spread on Major Loss Investigations (1 hr) (5/14/2021)
Cozen O'Conner - A Builder's Risk Power Hour: Renewable Energy Projects (1 hr) (5/18/2021)
Cozen O'Conner - Cracking of plumbing components & subrogation of cracked plumbing components (1 hr) (5/20/2021)
Envista - Webinar - Evaluating Complex Equipment Claims - Impact of Flood and Storm Surge (1 hr) (6/4/2021)
Cozen O'Conner - Additional Insureds & Contract Indemnification Part II: An Open "Office Hour" For Frequently Asked Questions (1 hr)
Cozen O'Conner - The Dog Did it - Developing a Products Case from Inadvertent Stove Activations (1 hr) (6/24/2021)
Envista – Webinar – Deleted but not lost: Digital Forensics in commercial crime fidelity claims. (1 hour) (7/16/2021)
Cozen O'Conner - Update on D&O Claims Environment Arising Out of the C OVID-19 Pandemic (1 hr) (7/21/21)
Envista – Webinar – After the Flood: Environmental and Industrial Hygiene Claim Investigations (1 hr) (7/30/21)
Envista – Webinar – How to recognize Wind vs Flood Damage (1 hr) (8/13/2021)
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Cozen O'Conner - Time-Limited Policy Limits Demand (1 hr) (8/192021)

Cozen O'Conner - Insured's Right to Independent Counsel and Control the Defense (1 hr) (9/15/2021)

Envista – Webinar – Investigations of Catastrophic Wild Fires (1 hr) (9/17/2021)

JS Held – Webinar – Earthquake Certification (3 hours) (9/29/2021)

CAPIA – Seminar – SEO Online Strategies for Public Adjusters (1 hr) 11/11/2021

CAPIA – Seminar – Structural Collapse Analysis (1 hr) 11/11/2021

CAPIA - Seminar - Insurance gaps the most dangerous issues facing public adjusters & what you can do about it (1 hr) 11/11/2021

Envista – Webinar – Investigating food and beverage claims (1 hr) 11/12/2021

JS Held – Webinar – Human Factor – The effects of modern air travel on passengers (1hr) 12/14/2021

Envista – Webinar – Exploring Causation and Liability in Builder's risk Claims (1 hr) (1/21/2022)

Cozen O'Conner – Review of significant D&O cases for the second half of 2021 (1 hr) (1/26/2022)

Envista – Webinar – Data Recoveries from Surveillance Systems (1 hr) (2/11/2022)